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Guam Preservation Trust Citizen Centric Report

BENJAMIN CRUZ <speaker@senatorbjcruz.com> Mon, Sep 11, 2017 at 9:40 AM
To: 34th Guam Legislature Clerks <clerks@guamlegislature.org>
Cc: Rennae Meno <rennae@guamlegislature.org>

9/11/2017	9/11/2017	Guam Preservation Trust	Guam Preservation Trust FY2016 Citizen Centric Report*	34-17-960

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OFFICE OF SPEAKER BENJAMIN J.F. CRUZ

Committee on Appropriations and Adjudication

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Speaker Benjamin J.F. Cruz

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Guam Preservation Trust

Fiscal Year 2016

A Report to our Citizens

Board of Directors

Architecture
Primary: Michael Blas Makio, AIA
Alternate: Vacant

Archaeology
Primary: Vacant
Alternate: Cacilie Craft

Chamorro Culture
Primary: Rebecca Duenas
Alternate: Marilyn Salas, Ph.D.

Community Planning
Primary: Dave Lotz
Alternate: Joaquin Perez

History
Primary: Eric Forbes, O.F.M., Cap.
Alternate: James Viernes, Ph.D.

Staff

Joseph E. Quinata
Chief Program Officer

Ruby Santos
Administrative Service Coordinator

Nicole Calvo
Special Projects Coordinator

Andrew Tenorio
Special Projects Coordinator

Lawrence Borja
Development Officer







Guam Preservation Trust (GPT)

was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors. It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects. The Board of Directors consists of 10 members representing 5 fields of expertise: Archaeology, Architecture, Chamorro Culture, History and Planning. There are two members in each field (primary and alternate capacities). Board members appointed by the Governor and approved by the Legislature to the Historic Review Board of the Guam Department of Parks and Recreation, automatically sit on the Trust Board.

Its mandated purposes are:
-To seek outside grants and donations;
-To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;
-To award grants for:

I. Historic Property Documentation and Register Nomination
This program assists in the documentation of the historic significance of places, objects, structures, buildings, and sites, and in the formal process for registration and nomination for listing on the Guam and/or National Register of Historic Places.

II. Public Interpretation and Presentation
This program provides assistance in the interpretation and presentation of one or more historic properties for public appreciation and enjoyment.

III. Architectural History
This program focuses on architectural research and documentation of historic structures.

IV. Repair, Restoration or Renovation of Historic Buildings and Structures
This program assists owners of historic properties or interested community organizations in the care and treatment of deteriorating historic structures and buildings.

V. Ethnography and Oral History
This program provides assistance for research on and documentation of historic places and the traditional cultural values, and practices that give these places, values, and practices significance. The research methods used in this program are those of ethnography and oral history.

VI. Archival Research
This program provides assistance in archival research that focuses on specific historic places or broad patterns of events significant in Guam's history.

VII. Archaeological Research
This program provides assistance in archaeological research, with the exception of archaeology that is required by law to complete compliance obligations imposed in development review and permitting processes.

VIII. Miscellaneous
The miscellaneous program provides for potential consideration of proposals that can be justified according to the purposes of GPT but which do not fall within the programs listed.

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VISION

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

MISSION

The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.





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PROGRESS IN FY 2016

Community Partnerships

The Guam Preservation Trust has partnered with over 50 public, private, and individuals from the community to oversee more than 15 grants and projects totaling $1,153,931 to accomplish *proposed outcomes* for this year. All have been successful in their respective delivery to the community for their benefit and appreciation.

During Fiscal Year 2016, the Guam Preservation Trust Board of Directors approved funding of about $3.9 million for the rehabilitation and reconstruction of the Historic Guam Congress Building in Hagatna, the Juan Flores and Doris Flores Lujan Homes in Inarajan, the Malesso Bell Tower in Merizo, and the Magellan Monument in Umatac.

In the last twenty five years, this has been the largest amount approved in a given year to preserve and protect Guam's historic sites and structures.



GRANTS & PROJECTS FUNDED BY THE GUAM PRESERVATION TRUST

Archaeological Research

Project Name	Date Approved	Approved Amount	Balance
Latte Quarrying Project	10/22/15	$ 6,200	$ 4,108
Phase 1—Pilot Study of Ancient mtDNA in the Dentitions from Naton Beach	10/22/15	$ 3,028	$ 757
Archaeological Survey - Ann Perez	02/9/16	$ 2,500	$ 50
TOTAL		**$ 11,728**	**$ 4,915**

Architectural Research

Project Name	Date Approved	Approved Amount	Balance
Meno House A&E	2/13/14	$ 71,884	$ 0
Guam Legislature—RNK	5/15/14	$180,000	$ 3750
FQ Sanchez A&E	12/18/14	$208,054	$ 500
FQ Sanchez—Amendment	6/4/15	$ 35,608	$ 0
Architecture Book for Guam	2/23/15	$49,500	$28,875
TOTAL		**$545,046**	**$33,125**

Ethnography & Oral History

Project Name	Date Approved	Approved Amount	Balance
Pagat, Haputo, Hila'an Documentary	7/24/12	$ 5,000	$ 500
TOTAL		**$ 5,000**	**$ 500**

Historic Property Documentation & Register Nomination

Project Name	Date Approved	Approved Amount	Balance
Manenggon Concentration Camp	5/15/14	$ 39,412	$ 0
Former US District Court / Island Court Of Guam	6/9/13	$ 5,000	$ 230
TOTAL		**$ 44,412**	**$ 230**

Legislative Intiatives

Project Name	Date Approved	Approved Amount	Balance
Manuael Guerrero Bldg Demolition	06/4/15	$1,000,000	$ 654,914
TOTAL		$1,000,000	$ 654,914

Public Interpretation & Presentation

Project Name	Date Approved	Approved Amount	Balance
George Flores Museum	8/10/11	$ 5,000	$ 0
Taleyfac Bridge Signage	4/17/13	$ 10,000	$ 9,785
The Ritidian Story	6/19/13	$ 5,000	$ 1,250
Amot Hunters	11/13/13	$ 5,000	$ 1,250
I Yo'Amte Past to Present	10/9/14	$ 5,000	$ 0
A Year on the Island	12/18/14	$ 10,000	$ 0
Rosario House Fencing	01/26/15	$ 12,000	$ 56
Section 106 Training	08/13/15	$ 13,724	$ 0
Teaching with Historic Places	08/13/15	$ 14,000	$12,300
Pacific Heritage Youth Summit	10/1/15	$ 50,000	$14,853
Pacific History Conference	10/22/15	$ 20,000	$ 0
Ta Na La'La, Ta Praktika, Para I Hinemlota Project	10/22/15	$ 3,930	$ 982
Ta Na La'La, Ta Praktika, Para I Hinemlota Project - Amendment	02/11/16	$ 4,270	$ 4,270
Who Wears the Beads	10/22/16	$ 15,000	$ 1,000
Fan Hasso Guahan	02/09/16	$ 9,920	$ 2,480
APIAHiP Conference	03/21/16	$ 2,000	$ 0
National History Day	03/21/16	$ 28,000	$ 0
National History Day	06/09/16	$ 500	$ 0
2016 Congressional Art Competition	05/2/16	$ 500	$ 0
Board Orientation	07/11/16	$ 1,500	$ 110
TOTAL		**$ 215,744**	**$48,336**

Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures

Project Name	Date Approved	Approved Amount	Balance
Malesso Bell Tower & Magellan Monument	08/20/15	$ 101,413	$ 2,789
Malesso Bell Tower & Magellan Monument - Arborist	08/20/15	$ 1,500	$ 0
Guam Congress/Legislature	05/18/15	$2,759,278	$550,777
4 Historic Homes Construction Administration	06/22/15	$ 128,960	$118,213
Guam Congress/Legislature Change Order 1	07/12/16	$ 24,101	$ 24,101
Juan Flores House	12/1/15	$ 572,090	$268,423
Doris Flores House	07/11/16	$ 410,392	$410,392
TOTAL		**$3,997,734**	**$1,374,695**

The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year's proposed outcomes and achieving the standards of success expected of the community.

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Regional and National Support

The Guam Preservation Trust has made strides in developing partnerships with technical and professional resources in the preservation arena. These resources are invaluable and contribute to the capacity building of our community and advancing preservation on Guam.

The following are preservation partners in the region and the nation:

National Preservation Institute (NPI); Asian & Pacific Islander Americans for Historic Preservation; National History Day, Inc. (NHD); The National Trust for Historic Preservation (NTHP); National Park Service (NPS); Association for Preservation Technology International (APT); U.S. Department of Interior (DOI/TAP); and The Nature Conservancy (TNC).

REVENUES & EXPENDITURES

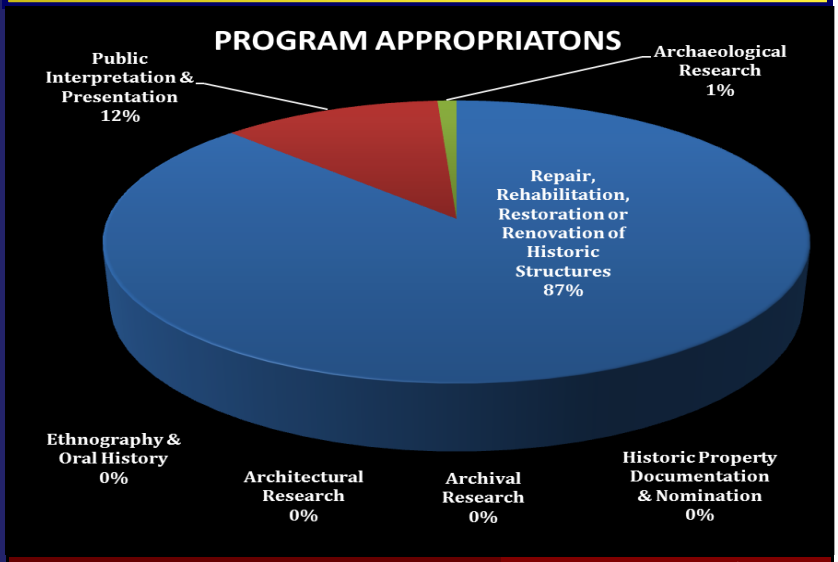
The Guam Preservation Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works. For Fiscal Year 2016 a total of $721,233 was collected from building permit fees which resulted in an decrease of 22% from the 2015 total of $924,329. The decrease is partly due to a result of a mandate initiated by the 33rd Guam Legislature, re-allocating 50% of revenues from the Building Permit Fees to go towards the Guam Museum and Department of Public Works.

Interest income on investments decreased between FY2016 and FY2015. In FY2016, $48,026 was earned on interest income, compared to $148,743 in FY2015. The 68% decrease is due to the drawdowns from investment accounts to pay for capital improvement projects such as the Guam Congress Building and the Juan Flores House Projects.

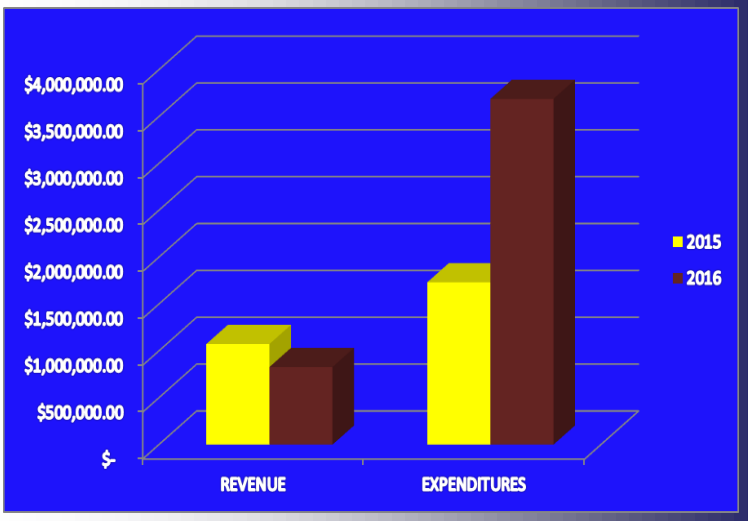


REVENUES	FY2015	FY2016
Building Permit Fees	$ 924,329	$ 721,233
Grants / Support – unrestricted	$ —	$ 57,921
Interest Income	$ 148,473	$ 48,026
TOTAL REVENUE	**$1,072,802**	**$ 827,180**

EXPENDITURES	FY2015	FY2016
Program Services-Projects/Grants	$ 1,021,432	$ 3,088,071
Supporting Services	$ 709,945	$ 600,396
TOTAL EXPENDITURES	**$1,731,377**	**$3,688,467**



FY 2016 PROGRAMS	Amount Approved	Balance
Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures	$1,006,583	$ 702,916
Archaeological Research	$ 11,728	$ 4,915
Public Interpretation and Presentation	$ 135,620	$ 23,695
Historic Property Documentation and Register Nomination	$ —-	$ —-
Archival Research	$ —-	$ —-
Architectural Research	$ —-	$ —-
Ethnography and Oral History	$ —-	$ —-



All other information and statistics are provided in our Financial Reports online at www.guampreservationtrust.org and financial highlights of Guam OPA: www.guamopa.org.

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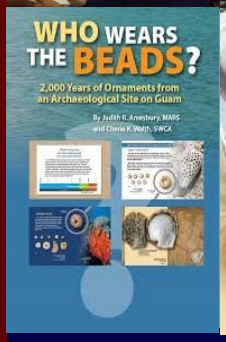
WHERE WILL YOU FIND GPT IN 2017?













- Guam History Day-Partnering with the University of Guam's Micronesian Area Research Center, middle and high school students will compete in the categories of Exhibit, Documentary, Performance, Website, and Paper. Eligible winners will represent Guam in the Annual National History Day competition in Maryland
- Architectural Book for Guam-Documenting indigenous and military architecture on Guam
- Pacific Preservation Project—Through a grant funded by the Department of Interior, training will be offered to the preservation community:
  January 2017: Historic Structures Report; GIS for Cultural Resources Training; Underwater Archaeology Training
  May 2017: Secretary of the Interior's Standards: Treatment Conditions Training; Secretary of the Interior's Standards: Sustainability and Climate Change Training; Vernacular Architecture Training
- GuamCongress/Legislature Building–Rehabilitation will be completed. The Ribbon Cutting Ceremony will be held to celebrate the official opening of the historic Hagåtña site
- Chamorro Month Exhibit of GPT programs & completed projects
- Archbishop Flores— As Built & Historic Structures Report will be completed
- Juan Flores House—The restoration of the home located in the historic district of Inalahan will be completed
- Malesso Bell Tower—Through a Memorandum of Agreement with the Dept. of Public Works (DPW), repairs of the historic site will be completed
- Umatac Bridge—Collaborating with the Department of Public Works the repairs on the Bridge will be completed
- Doris F. Lujan House- Rehabilitation will commence on the home located in the historic district of Inalahan
- Teaching with Historic Places—Collaborating with History teachers, school children will have the opportunity to visit and learn of historic sites

GPT'S CHALLENGES

FUNDING for rehabilitation and restoration work will be GPT's greatest challenge in the year ahead. Recent passage of PL33-66 reduced GPT's revenue source (DPW permit fees) by 50%. By this action GPT will be faced with limited funding for grants and projects.

Projects currently in queue include the rehabilitation of the FQ Sanchez facility, the repairs of Agana Cathedral Basilica Bell Tower, the A&E for the historic Rosario House in Hagåtña, the Historic Structures Reports for the George Flores and Jose San Nicolas homes in Inalahan.











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Information provided in this Citizen's Report were compiled from the following sources:

-GPT Financial Statements Prepared by Deloitte

-Fiscal Year 2016 Audit Prepared by Ernst & Young

-Guam Preservation Trust Website

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