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BENJAMIN CRUZ <speaker@senatorbjcruz.com>

MC Fwd: Citizen's Centric Report - FY17

1 message

BENJAMIN CRUZ <speaker@senatorbjcruz.com>
To: 34th Guam Legislature Clerks <clerks@guamlegislature.org>
Cc: Rennae Meno <rennae@guamlegislature.org>

Mon, May 14, 2018 at 4:09 PM

05/14/18	05/14/18	Guam Preservation Trust	Guam Preservation Trust's Citizen's Centric Report for FY 2017*	34-18-1879

---------- Forwarded message ----------
From: **Ruby Santos** <rspreservation@guam.net>
Date: Mon, May 14, 2018 at 4:02 PM
Subject: Citizen's Centric Report - FY17
To: Speaker BJ Cruz <speaker@senatorbjcruz.com>
Cc: Joe Quinata <jqpreservation@guam.net>

GL# 34-18-1879
Speaker Benjamin J.F. Cruz

MAY 14 2018
Time: 409 [ ] AM [ ] PM File No.
Received By:

Hafa Adai Speaker Cruz,

In compliance with PL 30-127, attached is the Guam Preservation Trust's Citizen's Centric Report for FY 2017.

Please feel free to contact our office if you have any questions.

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2018 MAY 14 PM 4:22

OFFICE OF SPEAKER BENJAMIN J.F. CRUZ
Committee on Appropriations and Adjudication
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Guam Preservation Trust FY2017 Citizens Centric Report.pdf
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Guam Preservation Trust

Fiscal Year 2017

A Report to our Citizens

Board of Directors

Architecture
Primary: Michael Blas Makio, AIA
Alternate: Vacant

Archaeology
Primary: Jolie Liston
Alternate: Cacilie Craft

Chamorro Culture
Primary: Rebecca Duenas
Alternate: Marilyn Salas

Community Planning
Primary: Dave Lotz
Alternate: Vacant

History
Primary: Eric Forbes, O.F.M., Cap.
Alternate: James Viernes, Ph.D.

Staff

Joseph E. Quinata
Chief Program Officer

Ruby Santos
Administrative Service Coordinator

Andrew Tenorio
Special Projects Coordinator

Lawrence Borja
Development Officer







Guam Preservation Trust (GPT)

was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors. It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects. The Board of Directors consists of 10 members representing 5 fields of expertise: Archaeology, Architecture, Chamorro Culture, History and Planning. There are two members in each field (primary and alternate capacities). Board members appointed by the Governor and approved by the Legislature to the Historic Review Board of the Guam Department of Parks and Recreation, automatically sit on the Trust Board.

Its mandated purposes are:

-To seek outside grants and donations;
-To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;
-To award grants for:

I. Historic Property Documentation and Register Nomination
This program assists in the documentation of the historic significance of places, objects, structures, buildings, and sites, and in the formal process for registration and nomination for listing on the Guam and/or National Register of Historic Places.

II. Public Interpretation and Presentation
This program provides assistance in the interpretation and presentation of one or more historic properties for public appreciation and enjoyment.

III. Architectural History
This program focuses on architectural research and documentation of historic structures.

IV. Repair, Restoration or Renovation of Historic Buildings and Structures
This program assists owners of historic properties or interested community organizations in the care and treatment of deteriorating historic structures and buildings.

V. Ethnography and Oral History
This program provides assistance for research on and documentation of historic places and the traditional cultural values, and practices that give these places, values, and practices significance. The research methods used in this program are those of ethnography and oral history.

VI. Archival Research
This program provides assistance in archival research that focuses on specific historic places or broad patterns of events significant in Guam's history.

VII. Archaeological Research
This program provides assistance in archaeological research, with the exception of archaeology that is required by law to complete compliance obligations imposed in development review and permitting processes.

VIII. Miscellaneous
The miscellaneous program provides for potential consideration of proposals that can be justified according to the purposes of GPT but which do not fall within the programs listed.

VISION

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

MISSION

The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.





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Community Partnerships

The Guam Preservation Trust has partnered with over 50 public, private, and individuals from the community to oversee more than 14 grants and to accomplish *proposed outcomes* (goals) for this year. All have been successful in their respective delivery to the community for their benefit and appreciation.

During Fiscal Year 2017, the Guam Preservation Trust Board of Directors approved funding $542,885 for grants and projects. A total of $126,473 was awarded to GPT for the three year Pacific Preservation Project dedicated to building the capacity of preservationists in Guam and the Pacific. GPT continues to provide teachers and youth with opportunities to become stewards in heritage preservation through the Guam/National History Day and the Pacific Heritage Youth Summit.



GRANTS & PROJECTS FUNDED BY THE GUAM PRESERVATION TRUST

Archaeological Research

Project Name	Date Approved	Approved Amount	Balance
Latte Quarrying Project	10/22/15	$ 2,592	$ 3,608
Phase 1—Pilot Study of Ancient mtDNA in the Dentitions from Naton Beach	10/22/15	$ 3,028	$ 171
Phase 2– Pilot Study of Ancient mtDNA in the Dentitions from Naton Beach	02/24/17	$ 4,336	$ 1,084
Developing Capacity in Maritime Archaeology	02/27/17	$20,250	$ 5,050
TOTAL		**$30,206**	**$ 9,913**

Architectural Research

Project Name	Date Approved	Approved Amount	Balance
FQ Sanchez A&E	12/18/14	$208,054	$ 500
Architecture Book for Guam	2/23/15	$49,500	$20,625
Archbishop Flores House Cleanup	12/15/16 01/09/17	$22,000 $ 2,500	$12,100 $ 50
TOTAL		**$282,054**	**$33,275**

Ethnography & Oral History

Project Name	Date Approved	Approved Amount	Balance
Pagat, Haputo, Hila'an Documentary	7/24/12	$ 5,000	$ 500
TOTAL		**$ 5,000**	**$ 500**

Legislative Intiatives

Project Name	Date Approved	Approved Amount	Balance
Manuael Guerrero Bldg Demolition	06/4/15	$700,000	$ 354,914
Humatak Bridge Repair	8/22/16	$300,000	$ 38,000
TOTAL		$1,000,000	$ 392,914



Public Interpretation & Presentation

Project Name	Date Approved	Approved Amount	Balance
Taleyfac Bridge Signage	4/17/13	$ 10,000	$ 9,785
The Ritidian Story	6/19/13	$ 5,000	$ 1,250
Amot Hunters	11/13/13	$ 5,000	$ 1,250
Teaching with Historic Places	08/13/15	$ 14,400	$11,550
Pacific Heritage Youth Summit	10/1/15	$ 50,000	$ 0
Ta Na La'La, Ta Praktika, Para I Hinemlota Project	10/22/15	$ 3,930	$ 2
Ta Na La'La, Ta Praktika, Para I Hinemlota Project - Amendment	02/11/16	$ 4,270	$ 0
Fan Hasso Guahan	02/09/16	$ 9,920	$ 0
Pacific Preservation Project (Federal)	03/14/16	$126,473	$56,128
Five Year Strategic Plan	07/11/16	$ 2,500	$ 521
National Trust Conference	10/13/16	$ 8,222	$ 0
Who Wears the Beads	10/22/16	$ 15,000	$ 0
Guam Legislature Ribbon Cutting	12/6/16	$ 10,000	$ 2,125
Guam/National History Day	02/13/17	$ 25,500	$ 1,569
Capital Campaign—GPT	7/10/17	$ 20,000	$20,000
Marianas History Conference	08/18/17	$ 3,000	$ 0
APT Conference	08/18/17	$ 3,727	$ 0
A Day at the Museum	08/01/17	$,15,000	$ 3,750
TOTAL		**$ 331,942**	**$107,930**

Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures

Project Name	Date Approved	Approved Amount	Balance
Malesso Bell Tower & Magellan Monument	08/20/15	$ 101,413	$ 2,789
Guam Congress/Legislature	05/18/15	$2,783,379	$ 25,000
4 Historic Homes Construction Administration	06/22/15	$ 128,960	$ 94,877
Juan Flores House	12/1/15	$ 572,090	$ 0.00
Doris Flores House	07/11/16	$ 410,392	$373,532
Antonia Chargualaf House	08/18/17	$350,000	$350,000
A. Chargualaf House-Amendment	09/29/17	$43,350	$ 43,350
TOTAL		**$4,389,584**	**$889,548**

The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year's proposed outcomes and achieving the standards of success expected of the community.

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Regional and National Support

The Guam Preservation Trust has made strides in developing partnerships with technical and professional resources in the preservation arena. These resources are invaluable and contribute to the capacity building of our community and advancing preservation on Guam.

The following are preservation partners in the region and the nation:

National Preservation Institute (NPI); Asian & Pacific Islander Americans for Historic Preservation; National History Day, Inc. (NHD); The National Trust for Historic Preservation (NTHP); National Park Service (NPS); Association for Preservation Technology International (APT); U.S. Department of Interior (DOI/TAP); and The Nature Conservancy (TNC).

REVENUES & EXPENDITURES

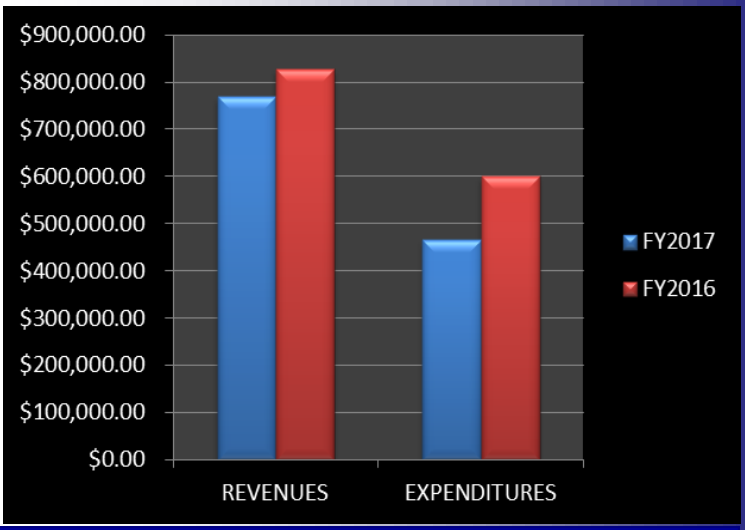
The Guam Preservation Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works. For Fiscal Year 2017 a total of $676,182 was collected from building permit fees which resulted in an decrease of 6% from the Fy 2016 total of $721,233. The decrease is partly due to a result of a mandate initiated by the 33rd Guam Legislature, re-allocating 50% of revenues from the Building Permit Fees to go towards the Guam Museum and Department of Public Works.

Interest income on investments decreased between FY2017 and FY2016. In FY2017, $22,923 was earned on interest income, compared to $48,026 in FY2016. The 52% decrease is due to the drawdowns from investment accounts to pay for capital improvement projects such as the Guam Congress Building and the Juan Flores House Projects.

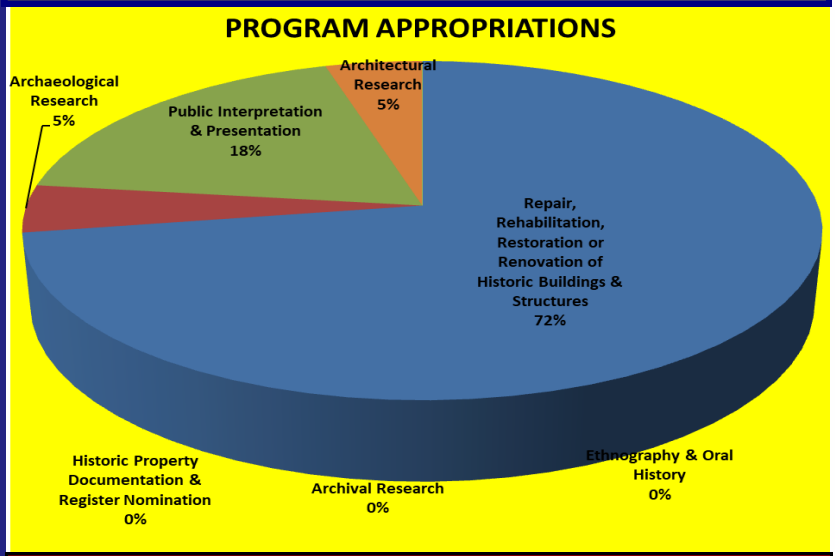


REVENUES	FY2016	FY2017
Building Permit Fees	$ 721,233	$ 676,182
Grants / Support – unrestricted	$ 57,921	$ 70,344
Interest Income	$ 48,026	$ 22,923
TOTAL REVENUE	**$ 827,180**	**$ 769,449**

EXPENDITURES	FY2016	FY2017
Program Services-Projects/Grants	$ 3,088,071	$1,335,296
Supporting Services	$ 600,396	$ 465,867
TOTAL EXPENDITURES	**$3,688,467**	**$ 1,801,163**



PROGRAM APPROPRIATIONS



FY 2017 PROGRAMS	Amount Approved	Balance
Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures	$ 393,350	$ 393,350
Archaeological Research	$ 24,586	$ 6,134
Public Interpretation and Presentation	$ 100,449	$ 27,444
Historic Property Documentation and Register Nomination	$ —-	$ —-
Archival Research	$ —-	$ —-
Architectural Research	$ 24,500	$ 12,150
Ethnography and Oral History	$ —-	$ —-

All other information and statistics are provided in our Financial Reports online at www.guampreservationtrust.org and financial highlights of Guam OPA: www.guamopa.org.

Doc. No. 34GL-18-1879.*

WHERE WILL YOU FIND GPT IN 2018?













- Guam History Day-Partnering with the University of Guam's Micronesian Area Research Center, middle and high school students will compete in the categories of Exhibit, Documentary, Performance, Website, and Paper. Eligible winners will represent Guam in the Annual National History Day competition in Maryland
- Pacific Preservation Project—Through a grant funded by the Department of Interior, training will be offered to the preservation community:
  October 2018: Cultural and Natural Resource Management; Section 106-Agreement Documents and Traditional Cultural Places
- Chamorro Month Exhibit of GPT programs & completed projects
- Teaching with Historic Places- Collaborating with History teachers, school children will have the opportunity to visit and learn of historic sites
- Doris Flores Lujan House- The restoration of the home located in the historic district of Inalahan will be completed
- Antonia C. Chargualaf House- The restoration of the home located in the historic district of Inalahan will commence
- Architecture and Engineering Plans for Rosario and San Nicolas Homes in the historic districts of Hagatna and Inalahan, respectively, builds on the progress in preserving historic houses
- Humatak Revitalization Plan- A project in collaboration with the Guam and Micronesia Chapter of the American Institute of Architects will propose a revitalization plan for the village of Humatak incorporating the various historical elements and historic sites in a holistic development plan for the community
- A Day at the Museum: Preservation in Action- A grant project awarded to the Pacific Historic Parks will be completed providing outreach and interpretation of historical figures and events by allowing high school students to conduct service learning and convey the experience of the T.Stell Newman Visitor Center's vast collection of personal stories to the public

GPT'S CHALLENGES

FUNDING for rehabilitation and restoration work will be GPT's greatest challenge in the year ahead. Recent passage of PL33-66 reduced GPT's revenue source (DPW permit fees) by 50%. By this action GPT will be faced with limited funding for grants and projects.

Projects currently in queue include the rehabilitation of the FQ Sanchez facility, the repairs of Agana Cathedral Basilica Bell Tower, the A&E for the historic Rosario House in Hagåtña, the Historic Structures Reports for the George Flores and Jose San Nicolas homes in Inalahan.











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Information provided in this Citizen's Report were compiled from the following sources:

-GPT Financial Statements Prepared by Deloitte
-Fiscal Year 2017 Audit Prepared by Ernst & Young
-Guam Preservation Trust Website

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